

Leave / Resource Requests

AccuFund Anywhere Online

Easily Manage Requests for Employee Leave, Conference Rooms, and Equipment

Through AccuFund's Web Portal, the Leave and Resource Requests module lets you process multiple time-off requests, enforce approval processes, and ensure sufficient employee coverage. The system also handles conference room scheduling, fleet use, and requests for specific assets, such as audio-visual equipment.

Once submitted, requests are automatically routed to the appropriate approvers. Approvals can be viewed in a calendar view or report, providing at-a-glance management of important resources.

Leave / Resource Requests Onsite Version

Looking for the onsite version of this module?

[Show Me the Onsite Version](#)

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AccuFund Sample

Employee Portal

Edit My

Address

Contacts

Phone Numbers

Requests

Taxes and Ben...

Time Sheets

View

My Pay Stubs

My Self Service

News

Requests

Refresh

View

Add

Change

Delete

Group

Requested

Resource

Type

Status

Explanati...

Start Date

Duration

My Requests (3)

Waiting Approval

Being Approved

Need Corrections

Approved (1)

Paid (2)

Expired

Organization Wide

Administration

Administrati...

Clinic

10-03-2018

1/2 Ton Truck

Vehicle

Approved

Deliveries

02-16-2009

9.00

10-03-2018

Vacation

Leave

Paid

Ski trip

02-16-2009

40.00

10-21-2018

Vacation

Leave

Paid

Scuba

02-17-2009

16.00

Approval Trees Make Short Work of Resource Management

Rules-based approval trees make it possible to route different requests through specific levels of approval, based on conditions directed by organizational policies. You can use existing payroll approval trees or create new approval trees just for resources.

Employees can see the status of their requests at any time and can view them in the calendar in relation to other requests.

The Leave and Resource Requests module works in conjunction with the Payroll module, the Fixed Asset module, and as a standalone system for general resource requests.

Entering Requests—a Streamlined Process from Start to Finish

To enter a request, employees open the AccuFund Web Portal in a web browser. After logging in, users select Requests from the left-hand navigation list to open the Requests window.

Once an employee has selected a requestable resource, a more detailed description of the item will appear in the form. The duration field will be calculated based on Hours Per Day.

Upon pressing submit, an email will be sent to the first approver in the approval tree, notifying them that they have a request to approve.

Let's Get Started

AccuFund supports your mission with a full suite of financial management applications for nonprofit and government organizations. To learn more and arrange a demo, contact AccuFund at 877-872-2228 or sales@accufund.com or visit www.accufund.com.

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AccuFund SOC2 Certification for Cloud Service Offerings

SOC (System and Organization Controls) certifications offer an AICPA auditor's opinion on the effectiveness of a service organization's controls relevant to security, availability, processing integrity, confidentiality, or privacy. AccuFund has received SOC 1 Type 2 certification for its cloud offerings.

