

Smart Capture

AccuFund Anywhere Online

Put the Power of AI to Work for You

AccuFund's Smart Capture uses AI (Artificial Intelligence) to help your entity streamline and automate your invoice processing. Our bill capture technology helps your organization go paperless, stay organized, and increase efficiency.

Smart Capture allows you to automate the creation of an AP Bill directly from a scanned PDF document. Powered by AI technology, as you scan documents, Smart Capture learns the way you do business, helping you automate the bill process, and saving you time and money.

AccuFund Smart Capture for AP Automation

Smart Capture is built within your AccuFund software. Unlike most bill automation solutions, where they send you to bill payment solutions outside of their software, AccuFund's solution is built right in, providing seamless productivity and maximized efficiency. See the outlined steps below.

Step 1 : Receive Invoices

Step 2 : Select Invoices

Step 3 : Process Invoices

Step 4 : Invoice Posted, Ready to Pay

AccuFund uses Artificial Intelligence tools to learn your payables. When needed, AccuFund gives you the opportunity to verify and “teach” the system the properties and attributes of fields on specific invoice formats.

The screenshot shows the 'Invoice' screen in the AccuFund application. On the left, a vendor selection dropdown is open for 'Larry's Landscaping', showing a 63% confidence score and options to 'Confirm' or 'Remove'. The main area displays the invoice details: Invoice No. 131, DATE: 12/15/2022, and PROJECT. Below this is a table of services:

	DESCRIPTION	RATE	AMOUNT
	Weekly gardening services	67.00	67.00
	Pest control services	56.00	56.00

On the right, a sidebar contains additional invoice details: Invoice Number 131No., Invoice Date 2022-12-15, Vendor Company Name Larry's Landscaping, Vendor Address 1045 Main Street Bayshore, C..., Vendor Phone Number (415) 555-4567, and Payment Date Due 2023-12-30. A 'Confirm' button is at the bottom right.

Full Audit Trail

Unlike most competitors that require moving between various systems, this whole process happens within AccuFund. In addition to being efficient, it enables the best possible audit trail as AccuFund can record each step in the process.

The screenshot shows the 'Activity' screen in the AccuFund application. It displays a table of notes with the following columns: St, User, Note Date, Type, and Notes.

St	User	Note Date	Type	Notes
	Admin	09-14-2022	<none>	2 Invalid or missing invoice date
	Admin	09-14-2022	<none>	Process complete!!

Let's Get Started

AccuFund supports your mission with a full suite of financial management applications for nonprofit and government organizations. To learn more and arrange a demo, contact AccuFund at 877-872-2228 or sales@accufund.com.

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AccuFund SOC2 Certification for Cloud Service Offerings

SOC (System and Organization Controls) certifications offer an AICPA auditor's opinion on the effectiveness of a service organization's controls relevant to security, availability, processing integrity, confidentiality, or privacy. AccuFund has received SOC 1 Type 2 certification for its cloud offerings.

