

## Grants Management

*AccuFund Onsite*

### **Get All Your Grant Information in One Convenient Place**

AccuFund's Grants Management module empowers your agency to fully manage the grant process, from application, approval, task assignments, and spending to reporting and grant retirement.

The module goes beyond financial data to deliver a centralized location for all your grant information, drillable report queries, and data fields including dates, tasks, sources, scanned documents, and more. Everything you need is readily available, so you don't have to go looking in multiple locations to get the full picture of a grant's status.

### **Grants Management Online Version**

Looking for the cloud online version of this module?

[Show Me the Online Version](#)

Update grant [004-007 - Westfield Foundation Public Giving]

GRANT

QUERY

ADDRESS (1)

PHONE NUMBERS

CONTACTS (1)

IMAGES

GENERAL

GRANT ITEMS

INFORMATION

GRANTBUDGET

GRANTBUDGET

GRANTBUDGET

GRANTBUDGET

GRANTBUDGET

GRANTBUDGET

Add
Delete

Item

Grant Items

Inactive

Options

Instructions

Grant for Overall Operations

Program/ Project

Pays for Administration

Description/ Purpose

Pays for Administration for three years beginning 2/1/2020.

Staff Responsible

Smith, Brown

Total Grant Commitment

250,000.00

Date First Payment

2/15/2020

Paid Via

EFT

Previous
Next
OK
Cancel

## A Productivity Booster for Grant Administrators

The AccuFund Grants Management module builds from the organization table and puts addresses, phone numbers, contacts, and notes at your fingertips.

The module takes full advantage of AccuFund's strong document management capabilities, which allow you to store all related documents in one place for easy review and retrieval.

Standard fields are available for forms and reports, and custom fields are easy to deploy. All fields can track changes over time and can accommodate multiple entries, such as grant submission records.

Other Key Features Include:

- Customizable client and demographic screens.
- Multi-column financial views, including actual, fiscal budget, grant budget, encumbrance, and requested over specified time periods (month-to-date, year-to-date, and grant-to-date).
- Revenue and expense details.
- Quick Report functionality that shows activity associated with each reported cell.
- Grant Views, a customized, drillable summary of grants.

## Enjoy Greater Convenience with Built-in Integrations

To streamline your processes even more, Grants Management ties into other AccuFund modules:

- General Ledger for financial reporting.
- Web Portal for at-a-glance dashboards.
- Accounts Receivable for invoice history.
- Cash Receipts for cash history.
- Reports/Forms Designer for custom reporting.

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Item **Grant Tasks** ☐ inactive #1

Options History

|                |                              |            |                        |
|----------------|------------------------------|------------|------------------------|
| Task           | Phase 1 - design development | Status     | Completed              |
| Planned Start  | 1/15/2005                    | Start Date | 1/20/2006              |
| Staff Assigned | Paul Hancock                 | End Date   |                        |
| Late Date      |                              | Note       | will put together team |

Previous Next OK Cancel

## Let's Get Started

AccuFund supports your mission with a full suite of financial management applications for nonprofit and government organizations. To learn more and arrange a demo, contact AccuFund at 877-872-2228 or [sales@accufund.com](mailto:sales@accufund.com) or visit [www.accufund.com](http://www.accufund.com).

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